



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24804	+86	+0.35
NIFTY	7538	+28	+0.38

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	47.96	+0.34
HDFCBANK	57.19	-0.35
ICICIBK	6.66	+0.10
INFY	18.02	+0.06
TATAMOTOR	27.17	+0.31
WIPRO	12.00	+0.18

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	1035.63
FIIs Index Future	861.08
FIIs Index Options	238.61
FIIs Stock Future	-253.12
FIIs Stock Options	30.26
DII's Eq (Provisional)	-805.34

### CURRENCY

RBI RATE	14-MAR-2016
RUPEE - \$	67.0230
EURO	74.8044
YEN 100	58.9000
GBP	96.3389

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17229	+15	+0.09
NASDAQ	4750	+1	+0.04
NIKKEI	17226	-7	-0.04
HANG SENG	20310	-125	-0.61
SGX NIFTY	7557	+11	+0.14

### WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	36.99	-0.19
NATURAL GAS	1.820	+0.001
GOLD	1228.7	-16.4
SILVER	15.290	-0.231
COPPER	2.2275	-0.0120

### WORLD EVENTS

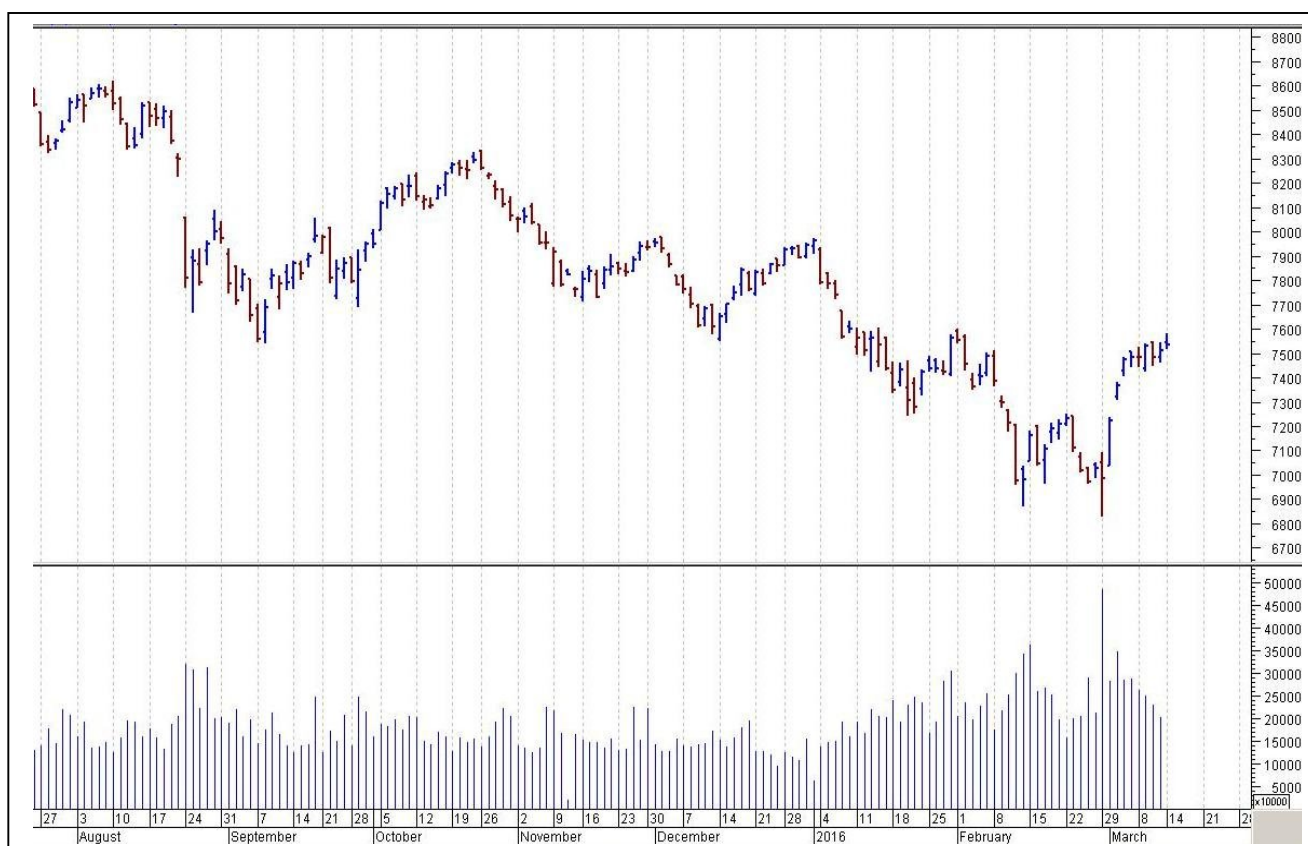
- US:Core Retail Sales m/m
- PPI m/m
- Retail Sales m/m
- UK:NIL

## TOP STORY

- Sources say -USFDA Inspection At Lupin's Goa Unit Finished On March 11 -8-9 Observations Made By USFDA On Lupin's Goa Unit
- Coal India -Produced 501.34 MT till March 13 2016 -Offtake: 504.09 MT till March 13 2016
- Wipro Co sets growth target for FY17 at 12-14%. Makes a strategic investment in Emailage Corp
- Persistent Systems Signed an agreement to acquire assets of PRM Cloud Solutions Pty Ltd., an Australia based Co
- Chambal Fert OKs Sale & Disposal Of Ratna Puja For \$22.5 m To Sumire Navigation, Liberia
- JSPL to divest 4.12% holding in India Energy Exchange; will complete sale in FY16
- ONGC Mulls Drilling 9 Development Wells In 2 Fields Worth `3,750 Cr
- OVL, IOC, OIL to ink \$2bn deals with Rosneft (FE)
- ICICI Bank raises \$700 mn via 10 year dollar bonds



## NIFTY CHART



## MARKET COMMENTARY

Monday's trading session was of consolidation as the Indian frontline indices appeared a bit fatigued and remained in tight band for most part of the day. However, the benchmarks managed to extend the winning momentum for the second consecutive day of trade, as local sentiments continued to show signs of improvement. Investors took some encouragement with Finance Minister Arun Jaitley's statement that the government hopes to pass the landmark Constitution Amendment Bill for national Goods and Services Tax (GST) as well as the bankruptcy and insolvency bill in the second half of the Budget session beginning April 20. Some support also came with the report that overseas investors have bought a net \$1.41 billion worth of shares so far in March, paring this year's outflows to \$1.48 billion. For today's trade Nifty likely to trade in the range between 7565 – 7585 in the upper side and 7525 – 7495 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7538	7525	7495	7465	7435	7565	7585	7595	7635
USDINR	67.3	67.25	67.2	67.1	67.05	67.35	67.45s	67.5	67.65





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
TRANSPEK	RUPESH BHIDAS MEHTA	B	53,000	352.09
AMULEAS	MADHUKAR SHETH	S	55,000	105

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CROMPGREAV	WGI EMERGING MARKETS SMALLER COMPANIES FUND LLC	BUY	8622451	148.38
CROMPGREAV	J P M S L A/C COPTHALL MAURITIUS INVESTMENT LTD	SELL	5936587	148
SUBEX	AKG FINVEST LTD	BUY	3050000	9.15
VIMALOIL	INNOVATE DERIVATIVES PRIVATE LTD	BUY	283500	45.63
VIMALOIL	ABHIK ADVERTISING PRIVATE LIMITED	SELL	284650	45.64

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JISLJALEQS, JINDALSTEL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Bharat Wire Ropes Ltd	Equity	Mar 18, 2016	Mar 22, 2016	Upcoming
Healthcare Global Enterprises Ltd	Equity	Mar 16, 2016	Mar 18, 2016	Upcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1236	1231	1226	1235	1240	1244
ADANI PORTS	232	229	225	233	237	241
AMBUJACEM	204	202	200	204	206	208
ASIANPAINT	899	891	882	897	906	912
AXISBANK	415	412	408	417	421	426
BAJAJ-AUTO	2317	2302	2286	2317	2332	2348
BANKBARODA	141	140	139	142	143	144
BHARTIARTL	341	334	328	338	345	348
BHEL	106	103	101	105	108	109
BOSCH LTD	17991	17688	17385	18053	18356	18722
BPCL	805	797	789	805	813	821
CAIRN	152	149	145	150	154	155
CIPLA	538	531	524	537	544	551
COALINDIA	297	293	289	296	300	303
DRREDDY	3234	3195	3156	3221	3260	3286
GAIL	343	339	335	344	348	354
GRASIM	3587	3565	3542	3596	3619	3650
HCLTECH	828	823	818	827	832	835
HDFC	1159	1145	1132	1160	1174	1188
HDFCBANK	1028	1023	1018	1030	1035	1043
HEROMOTOCO	2816	2799	2783	2818	2835	2853
HINDALCO	85	84	83	85	86	87
HINDUNILVR	857	848	839	854	863	869
ICICIBANK	222	219	217	221	223	225
IDEA	101	100	100	102	103	104
INDUSINDBK	921	915	910	924	929	938
INFY	1141	1135	1129	1145	1151	1160
ITC	325	323	320	324	327	328
KOTAKBANK	637	630	622	640	647	657
LT	1184	1172	1161	1190	1201	1218
LUPIN	1869	1855	1842	1865	1879	1888
M&M	1212	1199	1187	1218	1230	1249
MARUTI	3648	3622	3596	3653	3679	3710
NTPC	127	126	125	127	128	129
ONGC	208	206	204	208	210	211
PNB	82	81	81	82	83	84
POWERGRID	139	138	137	138	139	140
RELIANCE	1020	1013	1006	1020	1026	1033
SBIN	182	181	179	182	183	185
SUNPHARMA	862	855	848	866	873	884
TATAMOTORS	366	360	354	365	372	377
TATAPOWER	59	59	59	59	60	60
TATASTEEL	297	295	292	297	300	302
TCS	2355	2331	2306	2364	2389	2422
TECHM	470	461	453	467	476	481
ULTRACEMCO	3008	2986	2963	3005	3028	3048
VEDL	89	88	87	89	90	92
WIPRO	541	537	534	540	544	547
YESBANK	802	796	790	803	809	816
ZEEL	401	396	392	402	406	412



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31901:- Face Value Split - Precision Wires India Limited from Rs. 10 to Rs. 5 w.e.f. March 21, 2016

NSE Download Ref.No.:NSE/CML/31924:- Face Value Split - Tide Water Oil Co. (India) Limited from Rs. 10 to Rs. 5 w.e.f. March 16, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
CENTURYPLY	15-Mar-16	Dividend	1
GODREJIND	15-Mar-16	Dividend	1.75
BAJFINANCE	16-Mar-16	Dividend	18
BAJAJFINSV	16-Mar-16	Dividend	1.75
BANARBEADS	16-Mar-16	Dividend	2.5
AJMERA	16-Mar-16	Dividend	1.7
TORNTPHARM	16-Mar-16	Dividend	15
PRESSMN	16-Mar-16	Dividend	1.2
KABRAEXTRU	16-Mar-16	Dividend	2.25
BAJAJ-AUTO	16-Mar-16	Dividend	50
ASHOKA	16-Mar-16	Dividend	0.8
ZYDUSWELL	16-Mar-16	Dividend	6.5
KPRMILL	16-Mar-16	Dividend	4
ONGC	16-Mar-16	Dividend	0.75
IRB	16-Mar-16	Dividend	2
PLASTIBLEN	16-Mar-16	Dividend	7
MUNJALSHOW	16-Mar-16	Dividend	4
MUTHOOTFIN	16-Mar-16	Dividend	2
ALKYLAMINE	16-Mar-16	Dividend	10
SIYSIL	16-Mar-16	Dividend	11
TIDEWATER	16-Mar-16	Bonus 1:1/Face Value Split From Rs10ToRs5	
SOLARINDS	16-Mar-16	Dividend	13.5

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1222/\$1186 & Resistance = \$1276/\$1299.
- Crude oil range->\$33 to \$43.
- U.S. Stocks Retreat as Oil Declines; Dollar Gains on Fed Outlook: - U.S. stocks slipped and oil retreated as investors awaited further signals that central banks will continue to support growth and the glut in crude will ease.
- Economic data around the world suggest the global economy is far from the recession environment that wiped almost \$9 trillion off the value of equities worldwide this year through mid-February, and central banks are indicating they'll support asset prices when needed. The Bank of Japan, which adopted a negative interest rate in January, will conclude a policy review on Tuesday and a Federal Reserve meeting ends Wednesday.
- Brent oil falls below \$39 after Iran refuses to join output freeze: - Oil prices fell sharply in North American trade on Monday, pulling back from last week's three-month highs after Iran dashed hopes that there would be a coordinated production freeze any time soon.
- Gold under pressure ahead of BOJ, Fed policy meetings: - Gold futures fell sharply in North American trade on Monday, as investors looked ahead to a raft of central bank meetings and rate decisions this week. Market players braced for the [Bank of Japan's policy decision](#) due on Tuesday, followed by the [Federal Reserve's rate announcement](#) on Wednesday and the [Bank of England meeting](#) on Thursday.
- Fed to sit tight on rates at March meet, hint at hikes to come: - The Federal Reserve won't raise interest rates this week, but will likely make clear that as long as U.S. inflation and jobs continue to strengthen, economic weakness overseas won't stop rates from rising fairly soon.

## TRENDS & OUTLOOK – DATE: 15- Mar- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28770	29030	29421	29666	29970
SILVER (May)	35100	36300	37600	38500	39786

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	325	330	336	341	347
ZINC (Mar)	115.45	118.20	120.60	123.45	126.30
LEAD (Mar)	118.60	121.30	123.90	126.45	129.40
NICKEL (Mar)	552	566	588	603	618

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2271	2390	2500	2599	2679
NATURAL GAS (Mar)	113	117	123	131	136

### DATE TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of AUD, Monetary Policy Statement of JPY, BOJ Press Conference, Core Retail Sales, PPI, Retail Sales, Core PPI, Empire State Manufacturing Index, Business Inventories, NAHB Housing Market Index.





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